

NORTH AMERICAN CAR CORPORATION

33 West Monroe Chicago, IL U.S.A. 60603 Telephone 312.853.5000 Telex #255222

Secretary Interstate Commerce Commission Washington, D.C. 20423

Investor Management Programs Law Department 312.853.5324

Edward H. Soderstorm II

Remarketing Service Division and

General Counsel

May 19, 1982 RECORDATION NO.

MAY 25 1982 -3 20 PM INTERSTATE COMMERCE COMMISSION

Dear Secretary:

I have enclosed an original and several additional true copies of the document described below, to be recorded pursuant to section 11303 of title 49 of the U. S. Code.

This document is a Rider to a Lease of Railroad Equipment, a secondary document, dated as of December 1, 1981.

The primary document to which this is connected is recorded under Recordation No. 13580.

The names and addresses of the parties to the document are as follows:

General Electric Credit and Lessor:

> Leasing Corporation 260 Long Ridge Road

P. O. Box 8300

Stamford, Connecticut 06904

North American Car Corporation \$. 10 . 10

Lessee:

33 West Monroe Street

ICC Washington, D. C. Chicago, Illinois 60603

A description of the equipment covered by the document follows:

268 - 4750 cu. ft. covered hopper cars, 100-ton trucks, Class LO, SN 63008, 63240-63506

A fee of \$40.00 iscenclosed. Please return the original and any extra copies not needed by the Commission for recordation to the messenger presenting this document.

A short summary of the document to appear in the index follows:



J - E %

May 19, 1982 Page 2

Rider No. 9B, dated as of December 1, 1981, to Lease of Railroad Equipment dated as of February 20, 1981 between General Electric Credit and Leasing Corporation, 260 Long Ridge Road, P.O. Box 8300, Stamford Connecticut 06904, Lessor, and North American Car Corporation, 33 West Monroe Street, Chicago, Illinois 60603, Lessee, and covering 268 - 4750 cu. ft. covered hopper cars, 100-ton trucks, Class LO, SN 63008, 63240-63506.

Sincerely,

Edward H. Soderstrom II

EHS:bmt

Enclosures

INTERSTATE COMMERCE COMMISSION

RIDER TO NACC LEASE

RIDER NUMBER 9B, dated as of December 1, 1981 to the LEASE OF RAIL-ROAD EQUIPMENT, dated as of February 20, 1981 (the "Lease"), between NORTH AMERICAN CAR CORPORATION, a Delaware corporation (the "Lessee"), and GENERAL ELECTRIC CREDIT AND LEASING CORPORATION, a Delaware corporation (the "Lessor").

Pursuant to Section 2 of the Lease, the units of railroad equipment described in Schedule A attached hereto (the "Units"), are leased by the Lessor to the Lessee effective as to each Unit upon the date that Unit is removed from the service of The Chicago and North Western Transportation Company per the terms of Rider No. 6 of Car Leasing Agreement 1392-6, dated January 2, 1981, subject to the terms and conditions of the Lease (except as herein modified).

The periodic rent for the cars for each month of the term shall be the amount indicated below:

Year		Monthly Rental
1	(Date of Delivery thru 3-23-82)	\$ 410.00
2	(3-24-82 thru 3-23-83)	\$ 415.00
3	(3-24-83 thru 3-23-84)	\$ 418.33
4	(3-24-84 thru 3-23-85)	\$ 423.33
5	(3-24-85 thru 3-23-86)	\$ 428.33

Rent for the Units shall be payable semi-annually in arrears.

The cars shall be leased to the Lessee for a period ending five years from the Average Date of Acceptance (as defined in Car Leasing Agreement 1392-6, dated January 2, 1981) of all 500 railcars subject thereto.

The Lessee warrants and represents that the representations and warranties of the Lessee in the Lease are true and correct on and as of the date hereof as though made on and as of this date.

IN WITNESS WHEREOF, the parties hereto have caused this Rider to be executed in their respective corporate names, by officers thereunto duly author-Azed, and their respective corporate seals to be affixed and duly attested, all as of the date first above written.

ATTEST:

GENERAL ELECTRIC CREDIT AND LEASING

CORPORATION

DENIS W. NAYDEN

Manager - Operations

(Corporate Seal)

ATTEST:

Meyla

SCHEDULE A

Description of Equipment . (including AAR. designation.

4750 cubic foot covered hopper cars, 100-ton trucks, Class Lo Quantity

(Inclusive) 268

NAHX 63008,63240-63506

Reporting Mark

Serial Number (Inclusive)

63008,63240-63506

STATE OF Connecticut)

COUNTY OF Fairfield; ss.:

On this 30th day of Apr: 1, 19, before me personally appeared Denis J. Nayden , to me personally known, who being by me duly sworn, says that he is a Manager-Operations of GENERAL ELECTRIC CREDIT AND LEASING CORPORATION, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation and that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

ana Marie Delahunt
Notary Public

ANNA MARIE DELAHUNT NOTARY PUBLIC MY COMMISSION EXPIRES MARCH 31, 1985

STATE OF LUino: 2) : ss.:
COUNTY OF Coo()

On this with day of MARCH, 1982, before me personally appeared Richard C. UNDERWOOD, to me personally known, who being by me duly sworn, says that he is a Vice President of NORTH AMERICAN CAR CORPORATION, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation and that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

My Commisser expires 326-82

RECORBATION NO. 135 Filed 1426

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INTERSTATE COMMERCE COMMISSION

CERTIFICATE

I hereby certify that I have compared this certified, true copy of Rider No.9B, dated as of December 1, 1981, to Lease of Railroad Equipment dated as of February 20, 1981 between North American Car Corporation and General Electric Credit and Leasing Corporation, to the original of such Rider and that this copy is a true and correct copy in all respects.

Debra A. Kelly

(SEAL)

My Commission ExpiresFebruary 23, 1983